



WEEKLY AGRICULTURAL REPORT



MARCH 26, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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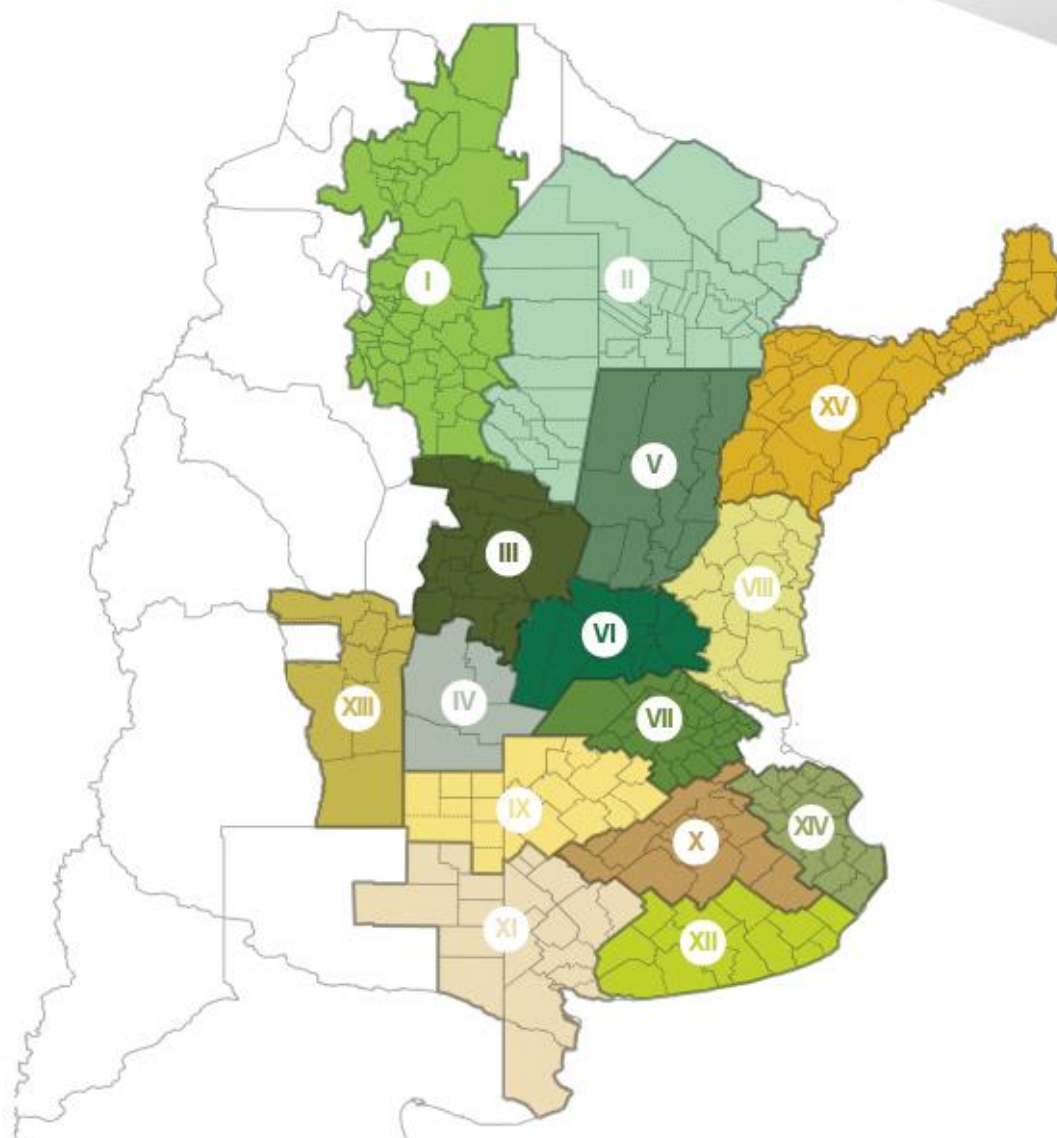
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: MARCH 26 TO APRIL 4, 2020: TEMPERATURE RISE COUPLED WITH MODERATE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA, WITH THE EXCEPTION OF THE SOUTHWEST, FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will raise temperatures above normal over most part of the agricultural area. At the same time, the entry of a storm front will bring moderate precipitations to most part of the agricultural region. Local storms will be observed in the NOA region, while the southwest will report scarce rainfalls. Coupled with the front, the entry of southerly winds will sharply drop temperatures across most part of the Ag. region, with slight chances of frosts in the south of La Pampa, Buenos Aires and the center of Uruguay.

SOYBEAN

In spite of the recent rainfalls, harvest has gained pace. Harvest progress is 4.6 % of the arable area. Initial yields are close or below expectations. The yield perspective for second-planted plots continues dropping, if both trends are consolidated, our final production estimate could be adjusted below 52 M tons.

CORN

Corn harvest is currently delayed in the center of the agricultural area. Besides, recent rainfalls have led to waterlogging in sectors of Buenos Aires and Santa Fe, thus hindering the work of machines. To date, corn is 15.8 % harvested out of the 6.3 M hectares planted this season. Weekly progress is 2.2 percentage points. Under this scenario, we maintain our final production estimate at 50 M tons for the current cycle, down 1.2 % YoY (Production 2018/19: 50.6 M tons).

SUNFLOWER

Sunflower harvest is 73.7 % complete. Current production stands at 2.5 M tons. The average yield is estimated at 2.2 T/H, up 0.1 T/H YoY. Most of the progress took place in the center and west of Buenos Aires and the north of La Pampa with a weekly progress of 36 percentage points. As regards phenology, all of the unharvested plots are at physiological maturity, waiting for better weather conditions to accelerate drying.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Mar. 25, 2020

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost						
I	NWA	950.000	-	950.000	-	-	-	-
II	NEA	1.540.000	-	1.540.000	-	-	-	-
III	NCnt Cba	1.860.000	4.000	1.856.000	5,6	103.040	33,0	340.048
IV	S Cba	1.665.000	8.000	1.657.000	5,2	85.470	30,0	256.410
V	NCnt SFe	1.168.000	10.000	1.158.000	2,8	32.445	30,0	97.335
VI	North Belt	2.410.000	12.000	2.398.000	13,6	327.180	42,6	1.393.652
VII	South Belt	2.304.000	8.000	2.296.000	7,3	168.600	39,5	665.743
VIII	ECnt ER	1.200.000	-	1.200.000	0,8	9.000	27,0	24.300
IX	N LP-W BA	1.954.000	12.000	1.942.000	3,6	70.100	36,6	256.566
X	Cnt BA	706.000	-	706.000	0,8	5.868	34,0	19.951
XI	SW BA-S LP	365.000	-	365.000	-	-	-	-
XII	SE BA	753.000	-	753.000	-	-	-	-
XIII	SL	237.000	-	237.000	0,9	2.250	20,0	4.500
XIV	Cuenca Sal	208.000	-	208.000	-	-	-	-
XV	Others	80.000	-	80.000	-	-	-	-
TOTAL		17.400.000	54.000	17.346.000	4,6	803.953	38,0	3.058.505

CORN

2019/20 Season

As of: Mar. 25, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NWA	357.000	-	357.000	-	-	-
II	NEA	630.000	-	630.000	-	-	-
III	NCnt Cba	900.000	3.000	897.000	8,5	76.680	645.660
IV	S Cba	792.000	2.100	789.900	6,7	52.993	423.946
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	779.002
VI	North Belt	670.000	8.500	661.500	52,6	347.928	3.499.181
VII	South Belt	540.000	8.500	531.500	36,2	192.543	1.947.963
VIII	ECnt ER	320.000	8.120	311.880	57,0	177.893	1.237.502
IX	N LP-W BA	665.000	1.500	663.500	4,5	30.153	300.237
X	Cnt BA	327.000	-	327.000	1,9	6.278	53.994
XI	SW BA-S LP	165.000	-	165.000	-	-	-
XII	SE BA	233.000	-	233.000	-	-	-
XIII	SL	325.000	-	325.000	-	-	-
XIV	Cuenca Sal	112.000	-	112.000	-	-	-
XV	Others	30.000	180	29.820	7,0	2.087	12.973
TOTAL		6.300.000	36.625	6.263.375	15,8	987.131	8.900.457

SUNFLOWER

2019/20 Season

As of: Mar. 25, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	NCnt Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	1.300	19.200	100,0	19.200	23,2	44.577
V	NCnt SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	North Belt	10.000	900	9.100	100,0	9.100	23,8	21.668
VII	South Belt	8.500	700	7.800	100,0	7.800	23,4	18.236
VIII	ECnt ER	7.500	1.000	6.500	100,0	6.500	20,5	13.303
IX	N LP-W BA	120.500	3.700	116.800	86,7	101.231	24,5	247.669
X	Cnt BA	61.500	2.300	59.200	80,0	47.360	24,5	115.847
XI	SW BA-S LP	331.000	7.400	323.600	48,8	157.755	21,3	335.635
XII	SE BA	379.000	6.700	372.300	49,0	182.427	24,5	446.278
XIII	SL	18.000	1.400	16.600	79,0	13.114	16,5	21.663
XIV	Cuenca Sal	95.000	2.600	92.400	77,5	71.610	22,0	157.547
XV	Others	8.000	700	7.300	100,0	7.300	17,1	12.503
TOTAL		1.600.000	50.200	1.549.800	73,7	1.142.397	22,2	2.531.798